



**meezan**  
Wealth Management

# Making our Community better off.



Islamic Superannuation  
Islamic Investment  
Islamic Finance  
Financial Planning Advice  
Risk Protection

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## Islamic Superannuation

### Your super's in good hands

Islamic Investment is consistent with the principles of Islamic beliefs and guided by Islamic economics principles, which differs from the conventional approach to investments. Our main objective is to maximise members' investment returns whilst adhering to ethical principles.

To achieve this, we abide by clearly defined socially responsible investment guidelines (Sharia Compliant) and we utilise a multi-style investment approach, well diversified across asset classes. We believe this allows us to take advantage of future gains, whilst offering a balanced, well-structured portfolio.

### Benefits of Meezan Islamic Super

- Ethical Focus
- Investments Made Easy
- Diversified
- Switching Is Easy
- Experienced, Professional Investment Team
- Low Management Fees
- Ease of Consolidation and Contribution
- We add value through active investment management
- Online Portal



### Where is your super today?

#### Regular Super Investors



Banks



Swine



Armaments



Media



Tobacco



Riba/Interest



Alcohol



Gambling

#### Islamic Based Investing



Halal Cash



Infrastructure



Healthcare



Telecommunications



Technology



Natural Resources



Utilities



Manufacturing

## We dive even deeper

### Debt/Market Cap

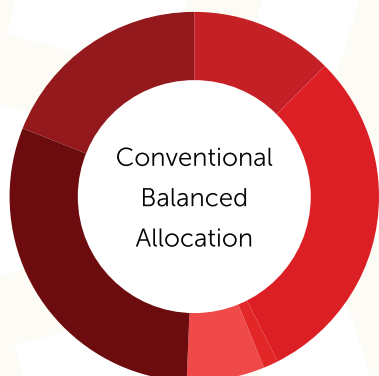
Must be less than 30%

### Liquidity

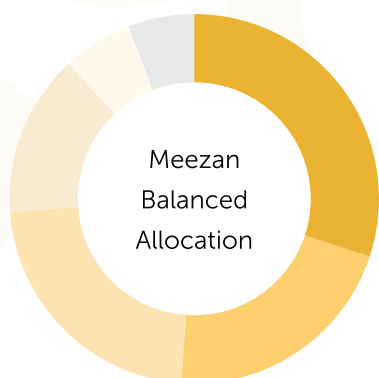
Tangible assets over 51%

### Tainted Income

Must be less than 5%



- Australian Equities
- Int. Equities
- Properties
- Alternatives
- Fixed Interest
- Cash



- Australian Equities
- Islamic Bonds & Cash
- Int. Equities
- Alternatives
- Aus. Properties
- Int. Properties

On an average over 50% super providers investing in NON- Islamically complaint assets.

We ensure ethical screening via our alliance with Ideal ratings Islamic screener and its Research's Sharia Compliance data feed. MSCI's Islamic Index conduct their own compliance screening under the guidance of a sharia board. Meezan Islamic Super is thereby able to offer a comprehensive active investment solution in accordance with the needs of Muslim clients.

### Meezan Investment Options

Choosing the right investment option can impact how much your super savings grow. You can choose from three different super investment options:

- Defensive
- Balanced
- Growth

Switch to a super fund that  
is in line with your faith.

Meezan Islamic super is offering low fees competitive long term performance and conforms your beliefs. We look after your super so you can enjoy your retirement. Maybe it's why the community can trust us with their super. **Make the move today.**

### Meezan Member Benefits:

- A super account with low fees and strong long-term returns.
- Online account to manage your super 24/7.
- Expert advice from our superannuation advisers.
- Face-to-face and over the phone Support.
- Optional death cover, total permanent disability, trauma and income protection.
- Nominate a beneficiary.
- No waiting period for our Islamic Finance Product.



## Islamic Investments

### Looking to grow your wealth islamically?

Islamic Investment Investment that is consistent with the principles of Islamic law (Shariah) and guided by Islamic believes, which differs from the conventional approach to investments.

### Areas We can Invest

We provide our clients with diversified investment solutions tailored to their needs.

*We are the first to introduce Sharia compliant Australian Share Portfolio. You can now build your own investment portfolio through Halal Equities and GOLD.*



Australia's Premier  
Islamic Investment  
solutions.



Direct Shares



Gold



Managed Investments



Property



### Why Meezan?

- Highly qualified and experienced financial adviser.
- Industry leading investment managers
- Transparent and high level reporting.
- Ongoing investment advice and review process.





## Islamic Finance

### Meezan Islamic Finance

To live in your dream home with complete peace of mind, Meezan property finance is your perfect solution.

- Compliant source of funding
- Compliant Transaction (Contracts)
- Compliant and secure property ownership
- Compliant repayment structure



Your home is likely the biggest asset you own.



Home Finance



Investment Property



Home & Land



Refinance

## Product Features

- Competitive rental rates
- Low rental rates
- LVR 90%
- Online access
- Redraw Facility
- Repay weekly, fortnightly or monthly
- Title in your name from day one
- Equity cash out for construction
- Unlimited additional repayments
- Legally and Sharia compliant
- No waiting period
- Finance up to \$1,500,000
- Debt consolidation
- No ongoing fees
- Salary credit



Outweigh with good





## Financial Planning Advice

### Professional advice to help you build on your success

We think a financial adviser is like a personal coach for your money. They bring the right knowledge, expertise and guidance to identify your specific goals and help you achieve them.

### What's most important for you and your future?

Paying the debts faster? Providing your children with a great start in life? Or building wealth and security for your retirement? Speaking with a Meezan Financial Adviser can help you start living the life you want.

Our adviser will help you to find strategies to grow, manage and protect your assets.

We've helped thousands of Muslim Australians, and we look forward to provide you personalised and ongoing advice.



### With you every step of the way

When your key focus is working hard to establish yourself financially, we can help you understand ways to potentially achieve even more.

Grow your super

Build wealth

Protect your assets

Invest an inheritance

Pay off your home sooner

Prepare for retirement



Manage your money  
Islamically TODAY  
with Meezan Wealth  
and benefit here and  
in the afterlife.





## Risk Protection

Have you planned for the unexpected?  
Protect the people you live for.

Life's unpredictable, so it pays to be prepared. Enjoy the peace of mind that comes with these insurance products. Request a complimentary assessment.



### Life

Designed to protect your family in the event of your death or terminal illness the benefit can cover you.



### I-P

Income Protection provides a safety net should you be incapacitated to work.



### TPD

Total and Permanent Disablement can benefit you when an accident leaves you unable to work.



### Trauma

Insurance provided on diagnosis of a medical condition, for example heart attack, cancer or stroke.



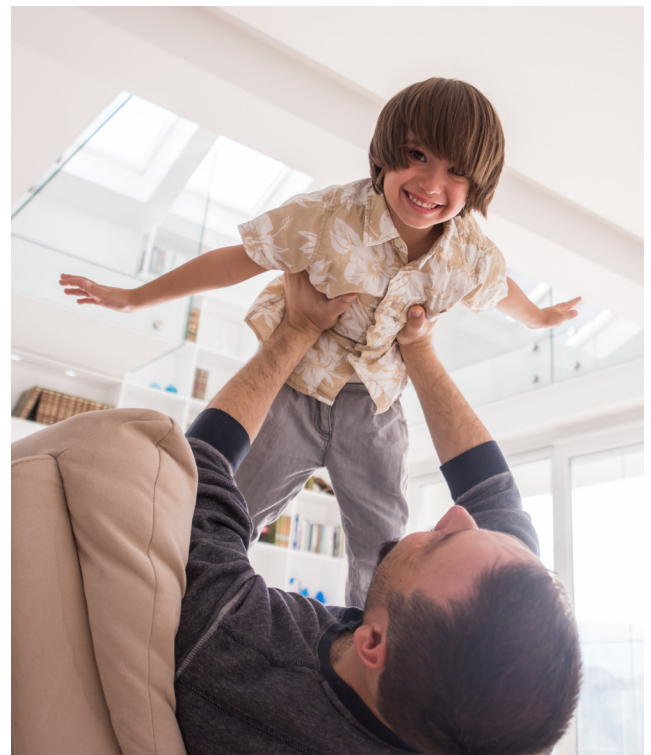
## Islamic Will

### Importance of a will

A Will is a legal document that allows you to make your wishes known when you are no longer here. By having a Will you are able to leave instructions for the distribution of your estate and you can name someone as the executor of your Will to carry out these instructions on your behalf.

### Features of our Islamic Will

- Compliant with Australian and Sharia Law
- Shariah compliant distribution of your inheritance
- Includes your burial rights
- Guardianship of your children



### How it works

**Step 1.** Complete a short application form with your instructions

**Step 2.** We get your draft will and get you to sign off

**Step 3.** The legal team sign off, send you a copy and store the original with them



### World Class Features



Invest Islamically



Quick Sign-up



Easy Account Transfer



Online Access



Customer Service



Join the Islamic Movement



Shariah Compliance



Expert Fund Manager



Experts in Islamic  
Wealth Management

### Wealth Management

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#### Meezan Pure Wealth pty ltd licensing:

Corporate Authorised Representative (ASIC  
No. 1283123 of Lifespan Financial planning  
pty ltd (AFSL 229892)

Member of The Finance Brokers  
association of Australia Limited  
(FBAA) -M-348502

Tax practitioner Board, Tax (Financial)  
Adviser registration number- 25294218

Authorised Credit representative (529381)  
of Finsure Finance & Insurance pty Ltd  
(ACL-384704)

ABN- 76 642 263 250 ACN-642 263 250

#### Meezan Finance pty ltd licensing:

ABN- 30 642 725 639 ACN-642 725 639

Authorised Credit representative (529817) of  
Kuone Pty Ltd T/As 360 MMS (ACL-504193)